EMFP
December 18, 2018
Why Upgrade Facilities?
Advance our Vision for Teaching & Learning

Improve student growth and achievement through:

- Enhanced personalized learning opportunities for students
- Increased student engagement
- Increased student-to-student collaboration
- Increased number of high-quality, inquiry-based learning experiences
- Increased ability to attract and retain highly-qualified staff
Why Upgrade Facilities?
Provide Safe, Secure, Accessible, and Reliable Learning Environments

Address baseline facilities needs equitably and recognize priorities for:

• Health, Life Safety items/projects
• Safety and security enhancements;
• ADA accessibility upgrades;
• HVAC upgrades with improved indoor air quality;
• Domestic water pipe replacement; and,
• Electrical capacity upgrades.
Why Upgrade Facilities?
Manage Taxpayer Resources Effectively

• Reduce total number of schools in operation from five to four to lower operating costs over time.
• Update the aging infrastructure to lower ongoing maintenance needs and benefit from more efficient, upgraded systems.
• Uphold the value of neighborhood schools, even at higher cost.
Timeline Review
Dec. 10th Work Session

Accomplishments

- Agreed to EMFP priority facility scope
- Agreed to ballot language with bond counsel
- Clarified estimated tax impact with financial advisors
- Reviewed preliminary Referendum Communication & Outreach Plan
- Reviewed finalized RFQ for architect
Tonight’s Meeting Goal...

Approve bond resolution for community vote on April 2, 2019. This resolution aligns with the EMFP priority facilities scope.
**EMFP Priority Facilities Scope: $100.6M**

<table>
<thead>
<tr>
<th>Modernization Level:</th>
<th>Crow Island K-4</th>
<th>Greeley K-4</th>
<th>Hubbard Woods K-4</th>
<th>Washburne 5-8</th>
<th>Skokie (Flex)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Renovated Lower Level Resource Center (equity*)</td>
<td>Flexible Furniture*</td>
<td>Flexible Furniture*</td>
<td>Alternate Multi-Tier Planning</td>
<td>New Classrooms @ 950 SF Renovated Classrooms Same Size</td>
<td>Skokie School could flex to serve a combination of students in grades 5, 6, 7 and/or 8 during construction on the CW Campus. Re-evaluate Skokie at the conclusion of Phase I construction (~5 years).</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Classroom Changes:</th>
<th>Add 3 Classrooms</th>
<th></th>
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</thead>
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<thead>
<tr>
<th>Multipurpose Learning Space/Lunchroom*:</th>
<th>Utilize current gym space for lunch; other flexible use remainder of day*</th>
<th>Expand current Lunchroom to meet needs; flexible use remainder of day*</th>
<th>Add Multipurpose / Learning Space/Lunchroom (currently none)</th>
<th>Distributed Food Service to Multipurpose Spaces</th>
<th></th>
</tr>
</thead>
</table>

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<tr>
<th>Kinetic Wellness:</th>
<th>New Gym (reduced size) &amp; Expanded Storage*</th>
<th></th>
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</thead>
</table>

<table>
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<tr>
<th>Repairs:</th>
<th>Baseline Items</th>
<th>Baseline Items</th>
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</tr>
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</table>

*Adjusted for clarity or content since 11/12 plan

**Baseline Items:** Health/Life Safety Items; ADA Accessibility; Repairs to Finishes (Cosmetic); Safety & Security Enhancements; HVAC with Air Conditioning; Domestic Water Piping Improvements; Electrical Improvements

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Board agreement secured on 12/10/18
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$10 million of fund balance contributed toward projects

Estimated interest rates are as of December 6, 2018 plus 0.40% for the 2019 issuance and plus 0.90% for future issues

Three series of bonds issued as follows:
- Approximately 50% in August 2019
- Approximately 25% in December 2020
- Approximately 25% in December 2021
  » Referendum authority is valid for a period of five years
Est. tax Increase for bond & interest levy.

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**School District 36 (Winnetka) - Tax impact Calculator for Proposed Referendum**

What was the property value indicated on your 2017 tax bill (paid Summer and Fall 2018)?

- $1,000,000

Are you eligible for a Homestead Exemption?

- Yes

Are you eligible for an additional Disabled Person's Exemption?

- No

Are you eligible for an additional Returning Veterans' Homestead Exemption?

- No

Are you eligible for an additional Senior Citizen Exemption?

- No

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<table>
<thead>
<tr>
<th>Estimated 2017 Property Value</th>
<th>$1,000,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assessed Value</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Estimated Multiplier</td>
<td>2.0627</td>
</tr>
<tr>
<td>Homestead Exemption</td>
<td>$10,000</td>
</tr>
<tr>
<td>Returning Veterans' Homestead Exemption</td>
<td>$-</td>
</tr>
<tr>
<td>Disabled Person's Exemption</td>
<td>$-</td>
</tr>
<tr>
<td>Sr. Citizen Exemption</td>
<td>$-</td>
</tr>
<tr>
<td>Net Equalized Assessed Value</td>
<td>$286,270</td>
</tr>
</tbody>
</table>

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Select Referendum Scenario: $90.6 Million

<table>
<thead>
<tr>
<th>Projected Tax Rate Change vs. Prior B&amp;I Tax Rate (Exclusive of Tax Abatement*)</th>
<th>Net Equalized Assessed Value</th>
<th>Estimated Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.0965</td>
<td>$286,270</td>
<td>$276.11</td>
</tr>
</tbody>
</table>

*The District reduced the taxes for the bond payment in 2018 by about $0.05 for property tax relief. Without this reduction, the bond tax rate would have been about $0.376.

Note: The calculator is intended to estimate the increase in the bond portion of the District 36 tax bill only. Does not include property taxes paid to other governments (e.g., city, park district, county, forest preserve, etc.). Actual tax rates and payments may vary based on District-wide EAV growth, individual homeowner reassessment, State Law changes, Cook County equalization factor, property tax rate initiatives, and other factors.
The Winnetka Public Schools District 36
April 2, 2019 Consolidated Election
Ballot Proposition

Shall the Board of Education of Winnetka School District Number 36, Cook County, Illinois, improve the sites of, build and equip additions to and alter, repair and equip existing buildings, including, without limitation, constructing safety and security improvements, increasing accessibility under the Americans with Disabilities Act, replacing electrical, plumbing, mechanical and HVAC systems, complying with the Health/Life Safety Code, renovating classrooms and Resource Centers/Libraries and adding multi-purpose/lunchroom space and gym space, and issue bonds of said School District to the amount of $90,600,000 for the purpose of paying the costs thereof?